

Aviso de Derechos para emisoras del

FECHA: 25/05/2023



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	195605
FOLIO DE REFERENCIA INDEVAL	582195C001
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	MNTV
RAZÓN SOCIAL	MOMENTIVE GLOBAL INC.
SERIE	*
ISIN	US60878Y1082
MERCADO PRINCIPAL	NASDAQ

TIPO DE EVENTO	MERGER
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DETALLE DEL TIPO DE EVENTO
Offer Type
DISSENTER'S RIGHTS

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EFECTOS	31/05/2023

OPCIÓN	1
TIPO	Cash
DEFAULT	true

TRANSACCIÓN	Cash Movement
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CREDIT / DEBIT	Credit
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EFFECTIVO A RECIBIR	ActualAmount
	USD 9.46

TRANSACCIÓN	Securities Movement
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CREDIT / DEBIT	Debit
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VALORES A RECIBIR	
	US60878Y1082

NOTAS DEL EVENTO CORPORATIVO

NOTA

(25/05/2023)

Effective date (custodian): May 31, 2023
Effective date (market): June 01, 2023

(25/05/2023)

USOCC Date. May 25, 2023 Subject. Momentive Global Inc. Anticipated Cash Settlement Option Symbol. MNTV Date. On May 31, 2023, Shareholders of Momentive Global Inc. (MNTV) will vote concerning the proposed merger with a wholly owned subsidiary of Mercury Bidco LLC, entities formed by an investement consortium led by STG Partners, LLC. If the merger is approved and consummated, each existing MNTV Common Share will be converted into the right to receive USD 9.46 net cash per share. Contract Adjustment Date. Effective the opening of the business day after the merger is consummated. Contract adjustment is expected to occur in the second or third quarter of 2023. New Deliverable Per Contract. USD 946.00 Cash (USD9.46 x 100) Settlement in MNTV options will take place through OCC's cash settlement system. Settlement will be accomplished by payment of the difference between the extended strike amount and the cash deliverable.

(24/05/2023)

Trading Suspended Date: June 01, 2023 Nasdaq Trader (May 24, 2023) At a special meeting to be held on May 31, 2023, the shareholders of Momentive Global Inc. (MNTV) will vote to approved a merger with STG Partners LLC. The merger is tentatively scheduled to close May 31, 2023. The details are as follows: Anticipated Last Trading Date: May 31, 2023 Anticipated Marketplace Effective Date for Suspension: June 1, 2023 Merger Consideration: USD 9.46 for each share held.

(22/03/2023)

Form 8K March 14, 2023 On March 13, 2023, Momentive Global Inc. (Momentive) entered into an Agreement and Plan of Merger (the Merger Agreement) with Mercury Bidco LLC (Parent) and Mercury Merger Sub, Inc. (Merger Sub). The Merger Agreement provides that, subject to the terms and conditions set forth in the Merger Agreement, Merger Sub will merge with and into Momentive (the Merger), with Momentive continuing as the surviving corporation of the Merger and a wholly owned subsidiary of Parent (the Surviving Corporation). Parent and Merger Sub are entities formed by an investor consortium led by STG Partners, LLC (STG). Momentive's Board of Directors (the Board) unanimously determined that the transactions contemplated by the Merger Agreement, including the Merger, are in the best interests of Momentive and its stockholders, and approved the Merger Agreement and the transactions contemplated by the Merger Agreement. The Board also unanimously resolved to recommend that Momentive's stockholders vote to adopt the Merger Agreement and approve the Merger. Pursuant to the Merger Agreement, at the effective time of the Merger (the Effective Time), each share of common stock of Momentive, par value 0.00001 USD per share (Common Stock), outstanding immediately prior to the Effective Time (subject to certain exceptions, including shares of Common Stock owned by stockholders of Momentive who have properly exercised appraisal rights in accordance with Delaware law) will, at the Effective Time, automatically be converted into the right to receive 9.46 USD in cash (the Per Share Price), without interest and subject to applicable withholding taxes. Dissent Rights: Notwithstanding anything to the contrary in this Agreement, all shares of Company

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Common Stock that are issued and outstanding as of immediately prior to the Effective Time and held by a Company Stockholder, who has (A) neither voted in favor of the Merger nor consented to the Merger in writing and (B) properly demanded appraisal of such shares of Company Common Stock pursuant to, and in accordance with, Section 262 of the DGCL (such shares being referred to collectively as the Dissenting Company Shares) will not be converted into, or represent the right to receive, the Per Share Price pursuant to this Section 2.7 but instead, such Company Stockholder holding or owning the Dissenting Company Shares will be entitled only to such rights as are granted by Section 262 of the DGCL. Such Company Stockholder will be entitled to receive payment of the appraised value of such Dissenting Company Shares in accordance with the provisions of Section 262 of the DGCL. However, if, after the Effective Time, such holder or other applicable Person fails to perfect, effectively withdraws or waives, or otherwise loses such Person's right to appraisal of such Dissenting Company Shares pursuant to Section 262 of the DGCL or a court of competent jurisdiction determines that such Person is not entitled to the relief provided by Section 262 of the DGCL, such shares of Company Common Stock will be deemed to have been converted into, and to have become exchangeable for, as of the Effective Time, the right to receive the Per Share Price in accordance with this Agreement and will not thereafter be deemed to be Dissenting Company Shares.